

# WEEKLY MARKET ANALYSIS

INVESTMENT

WEEK ENDING 06 JULY 2018

FOR FINANCIAL ADVISERS ONLY

## WORLD MARKETS AT A GLANCE

Investment	Country	06/07/2018	29/06/2018	Wks chg	YTD chg
S&P/ASX 200	Australia	6,272.30	6,194.60	1.25%	3.48%
Bovespa	Brazil	75,010.39	72,762.51	3.09%	-3.70%
FTSE A200	China	8,831.21	9,205.44	-4.07%	-17.64%
Shanghai Comp	China	2,747.23	2,847.42	-3.52%	-17.95%
Euro Stoxx 50	Cross Border	3,448.49	3,395.60	1.56%	-1.19%
FTSE All World	Cross Border	336.55	333.59	0.89%	-1.51%
MSCI All World \$	Cross Border	2,096.19	2,079.62	0.80%	-0.35%
CAC 40	France	5,375.77	5,323.53	0.98%	1.65%
XETRA Dax	Germany	12,496.17	12,306.00	1.55%	-2.92%
Hang Seng	Hong Kong	28,315.62	28,955.11	-2.21%	-7.21%
BSE Sensex	India	35,657.86	35,423.48	0.66%	5.46%
Nikkei 225	Japan	21,788.14	22,304.51	-2.32%	-4.29%
RTX	Russia	1,173.47	1,154.16	1.67%	1.65%
FTSE/JSE All Share	South Africa	57,313.88	57,610.98	-0.52%	-4.05%
FTSE/JSE Res 20	South Africa	41,223.16	42,130.25	-2.15%	12.49%
FTSE/JSE Top 40	South Africa	51,122.67	51,516.06	-0.76%	-3.22%
SMI Index	Switzerland	8,697.42	8,609.30	1.02%	-7.30%
FTSE 100	UK	7,617.70	7,636.93	-0.25%	-0.40%
FTSE All Share	UK	4,187.17	4,202.25	-0.36%	-0.37%
DJ Industrial	US	24,456.48	24,271.41	0.76%	-1.48%
Nasdaq 100	US	7,207.33	7,040.80	2.37%	10.69%
S&P 500	US	2,759.82	2,718.37	1.52%	2.38%

## COMMODITY

Commodity	06/07/2018	29/06/2018	Wks chg	YTD chg
Brent Crude Oil \$	77.10	79.07	-2.49%	15.85%
Gold (\$)	1,255.50	1,251.55	0.32%	-4.31%

## 10 YEAR GOVERNMENT SPREADS - BID YIELD

Investment	06/07/2018	29/06/2018	Wks chg	YTD chg
Germany	0.24	0.26	-7.69%	-42.86%
Japan	0.01	0.02	-50.00%	-75.00%
UK	1.33	1.31	1.53%	8.13%
US	2.84	2.83	0.35%	16.87%

## 3 MONTH LIBOR RATES

Investment	05/07/2018	28/06/2018	Wks chg	YTD chg
Euro	-0.35686	-0.36357	-1.85%	-7.24%
UK	0.70650	0.66813	5.74%	35.59%
US	2.33863	2.33738	0.05%	38.03%

## CROSS EXCHANGE RATES

Currency	GBP	USD	EUR	JPY	CHF	ZAR	HKD	AED
Pound Sterling	1 GBP =	1.326	1.130	146.522	1.313	17.886	10.408	4.871
United States Dollar	1 USD =	0.754	0.852	110.483	0.990	13.486	7.848	3.673
Euro	1 EUR =	0.885	1.174	129.700	1.162	15.832	9.213	4.312
Japanese Yen	100 JPY =	0.682	0.905	0.771	0.896	12.207	7.103	3.325
Swiss Franc	1 CHF =	0.762	1.010	0.860	111.593	13.622	7.927	3.710
South African Rand	10 ZAR =	0.559	0.741	0.632	81.921	0.734	5.819	2.724
Hong Kong Dollars	10 HKD =	0.961	1.274	1.085	140.777	1.262	17.184	4.680
United Arab Dirhams	1 AED =	0.205	0.272	0.232	30.078	0.270	3.672	2.137

## IMPORTANT NOTES

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Where a closing index figure is not available from FT.com for Friday, the most previous available days figure will be used and indicated in red. Please note that the latest LIBOR rates may only be available as of Thursday.

YTD chg - The Year to date change column uses the first available index price for this calendar year as published on FT.com.

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