

PIMS FOCUSED: THE TAILORED SOLUTION



Wherever your clients have decided to lay their hats, even if it's only a temporary home, they'll certainly luxuriate in the tailor-made aspects of our PIMS portfolio bond.

PIMS Focused, the guided-architecture version of PIMS, offers a carefully selected range of investment funds which cover a wide and diverse array of investment styles.

The policy itself can be denominated in 7 policy currencies – pounds sterling, euro, US dollar, Swiss franc, Hong Kong dollar, Japanese yen and Australian dollar.

Your client can also hold multiple cash accounts in several different currencies, making it easy to trade funds that are denominated in any of the same currencies, and help to mitigate against currency risk.

Although PIMS Focused is guided-architecture, there is still a vast choice of funds available (see bar chart to the right). Recent developments in our online services now make managing investment activity much more straightforward.

- Online dealing** - An easy 4 step process to buy and sell funds, perform foreign exchanges and set up percentage led purchases based on a number of sales. To sign up to these services simply visit www.rl360adviser.com to find out more.

- Comprehensive valuations** - Quickly see how all of the funds held within the policy (or a number of policies) are performing, including all transactions that have been carried out over a policy's history.
- Unlimited online access to PIMS** - Access is available 24 hours a day, and 7 days a week.

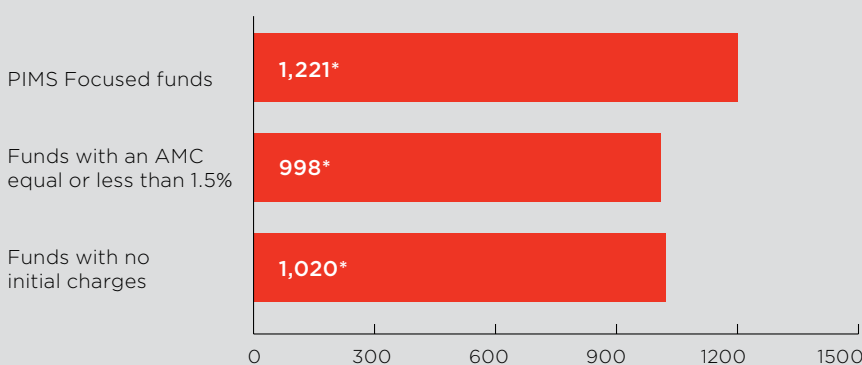
Furthermore, to say thank you to your client for choosing RL360°, they will receive 10 deals free of dealing charges at the start of the policy - a GBP200 saving!

Important notes

For financial advisers only. Not to be distributed to, nor relied on by, retail clients.

For more information about PIMS, please read the full PIMS literature suite, available to download from www.rl360adviser.com.

PIMS Focused funds: bar chart illustrating the number of funds available



* as at 11 November 2014