

Data-feed sign up form

Company name, registered office address and registered number)

RL360° adviser number or online reference

The Master Account Holder requests that RL360° provides details of all policies linked to the Master Account Holder by way of a data-feed service via its Online Servicing Centre (OSC). Acceptance of this request will be evidenced by the granting of access to the data-feed files via the OSC.

Please select whether you want the Sub-User to receive data-feed files via a web service, or whether you wish to nominate an existing Sub-User who will sign in and download the files. Please complete all fields.

Please only complete details for one of the available choices below.

Sub-User: Web Service

First name	<input type="text"/>	<p>Data-feed files will be available for download using the login details provided. The Sub-User will have to sign in manually on first use to reset the password, set security questions and accept the OSC Terms and Conditions.</p>
Last name	<input type="text"/>	
Date of birth	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Job title	<input type="text"/>	
Email address	<input type="text"/>	
Telephone number	<input type="text"/>	
Single use password	<input type="text"/>	
Password reminder	<input type="text"/>	

OR

Sub-User: Nominated

Username	<input type="text"/>	<p>Your data-feed files will be placed in the mailbox of this Sub-User. The Sub-User can download the files from their mailbox at any time.</p> <p>Please note the data-feed provides details of ALL policies linked under the Master Account, and will not be restricted to policies allocated to the Sub-User detailed.</p>
First name	<input type="text"/>	
Last name	<input type="text"/>	
Date of birth	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Job title	<input type="text"/>	

Service required

Format (select one only)

XML CSV

Type (select one only)

Full - History files contain all transactions since policy inception Incremental - History files contain only transactions created since your last file. Your first file will be Full.

Frequency (select one only)

Daily
Weekly - please select day: Monday Tuesday Wednesday Thursday Friday
Monthly - please state day of month

PLEASE NOTE: Files are created overnight following a business day, Monday to Friday inclusive.

Declaration

Declaration for and on behalf of the Master Account Holder - the party signing for the Master Account Holder must have authority to bind the Master Account Holder.

Access to the data-feed service via the OSC is subject to (i) the terms of the Master Account Agreement between the Master Account Holder and RL360 Insurance Company Limited and (ii) the OSC Terms and Conditions, which the Sub-User must agree to before use of the OSC.

Company Director/Partner/Authorised Signatory on behalf of the Master Account Holder

Signed

Full name

Job title

Date (dd/mm/yyyy)

When you have completed this form

Please send it to: Online Service Team, RL360°, RL360 House, Cooil Road, Douglas, Isle of Man, IM2 2SP, British Isles.