

Mental Health Questionnaire – Confidential

To be completed in English by the Medical Attendant of the life assured.

Full name of life assured

Date of birth (dd/mm/yyyy)

The life assured has given a history of mental health problems and we would appreciate your answers to the following questions

1. Please state the diagnosis of the disorder.

2. What was the date of onset, or dates if more than one episode?

3. What were the presenting symptoms?

4. What is the current mental state?

5. Was there any identifiable cause of the illness? Yes No If Yes, please give details below.

6. Has the patient ever exhibited suicidal tendencies? Yes No If Yes, please give details below.

7. Please give details of any drug prescribed:
a) Currently

b) In the past

8. Has your patient ever been referred to a specialist? Yes No If Yes, please provide full details including dates.

9. Has in-patient therapy or ECT ever been necessary? Yes No If Yes, please give details including number, dates and duration of treatments.

10. Is the occupation a contributory factor? Yes No If Yes, please give details below.

11. Are there any other relevant features? e.g. family history of mental illness, criticism of habits etc. Yes No If Yes, please give details below.

Medical Attendant's full name (please print)

Qualifications

Signature of Medical Attendant

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Date (dd/mm/yyyy)

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Important Notes

RL360° confirms that it has the express and irrevocable permission of the applicant/life assured to seek the requested information.

Data Protection

Any data, which may include sensitive personal data, supplied to RL360° regarding the applicant/life assured may be shared, if allowed by law, with other companies both inside and outside of the RL360° Group and to persons who act on their behalf. Data and information about the applicant/life assured can be transferred outside of the Isle of Man and RL360° may be required to provide it to its regulator, its government or anyone else required by law.

The Isle of Man Data Protection Act 2002 allows the applicant/life assured, after paying a small fee, to receive a copy of the data and information RL360° holds about them.

For further information they may write to: Data Protection Officer, RL360°, RL360 House, Cooil Road, Douglas, Isle of Man, IM2 2SP, British Isles.