

Fund Switch Instruction GBP

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PLEASE NOTE: Switches sent to any number other than the switch fax number above may not be actioned.

Policyholder's full name

Joint policyholder's full name

Policy number

In accordance with the *Policy Terms and Conditions* please revise my/our fund holdings for the above policy as follows:

Protected amount

Please enter details of your 'Protected amount'.

Tick 'Highest level' if you wish the full fund value at next roll date to be protected, otherwise provide details in box marked 'Other' of the exact amount to be protected.

Highest level or Other amount (GBP)

Lock-in profit level

(as percentage of fund value) %

Fund	Percentage of investment
Protected Worldwide With Bonus	
Protected Deposit Bonus	
Protected UK Index	
Total percentage of investments	100%

	Policyholder	Joint policyholder
Signed	<input type="text"/>	<input type="text"/>
Date (dd/mm/yyyy)	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>

For completion by authorised investment adviser

I confirm that I hold authority to accept and action any investment instructions on behalf of the policyholder(s) and wish to change the current holdings to those detailed above.

Signed

Date (dd/mm/yyyy)

All switch instructions MUST be advised to RL360° using this form only. A separate form MUST be used for each and every policy. If the policy is assigned then the switch instruction MUST be given by the assignees. Errors or incomplete information on this form may result in a switch not being actioned.