

RobecoSAM Sustainable Healthy Living

Marketing materials for professional investors, not for onward distribution

Highlights



Unique focus on well-being and prevention across the healthy living and healthcare value chains



Benefits from increased awareness and shifting consumer preferences in nutrition, fitness, personal care and hygiene



Supported by interdisciplinary team of thematic experts in life sciences, sustainability research, and financial analysis

Strategy

- **Pure Sustainable trend foresight** — invests in companies that benefit from long-term consumer and demographic trends in healthy lifestyles as well as innovative solutions providers that reduce healthcare costs.
- **Systematic ESG integration** — integrates ESG criteria and analysis throughout the investment process.
- **Conservative approach with high conviction** — uniquely includes the theme of prevention to invest in companies across the consumer goods and healthcare value chains.
- **SDG impact** — invests in companies that contribute to achieving the United Sustainable Development Goals.

Contact

For more information go to :
www.robeco.com

Healthcare spending continues to rise globally. Yet, global rates of chronic disease point to a shortsighted focus on late stage treatment over early prevention.

The RobecoSAM Sustainable Healthy Living Strategy is a conviction-based, thematic strategy aiming to capture investment opportunities linked to health promotion, disease prevention and effective treatment of chronic illness. The Strategy invests in companies across the value chains of these areas.

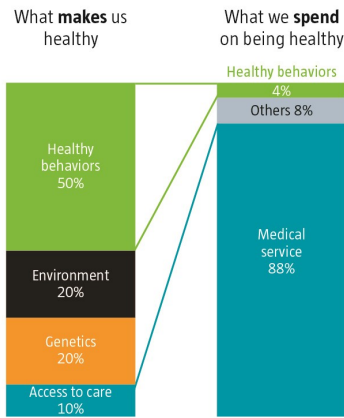
Why invest in this fund?

- 1 **Capitalize Long-term growth** — Healthcare costs continue to rise globally and unsustainably driven by rising rates of chronic disease.
- 2 **Socio-demographic shifts** — Millennials and Gen-Zers are embracing healthy lifestyles as a means of self-optimisation, self-expression, and responsible living.
- 3 **Sustainable solutions** — Food and nutrition, activity and fitness, good hygiene and personal care are cost effective remedies for long term population health.
- 4 **Innovative technologies** — Science-driven progress in diagnostics, early detection, and treatment reduces treatment time and costs.
- 5 **A reliable partner** — Take advantage of RobecoSAM's 25 year experience in thematic sustainability investing.



Lifestyle choices promote good health and reduce wasteful spending

The healthy living strategy focuses on companies that contribute to the prevention, diagnosis, and treatment of chronic disease. Unlike other healthcare funds, it invests in healthy nutrition, physical activity and hygiene alongside innovative diagnostic testing and treatment.



Source graphic: Bipartisan Policy Center, Washington DC



David Kägi, PhD
Portfolio Manager

“Prevention is key to keeping populations healthy and productive as well for keeping healthcare costs in check. Fortunately, next generation consumers increasingly understand the critical link between making smart lifestyle choices and long term quality of life.”

Trend selection and investment scope

Healthy Lifestyle



- Athletic footwear & apparel
- Fitness centers & equipment

Incidence of Lifestyle Diseases



- Prevention & diagnosis
- Healthcare efficiency
- Chronic care

Healthy Nutrition



- Organic & natural food
- Healthier nutrition
- Safety & analysis

Hygiene & Consumer Health Products



- Hygiene
- Nutritional supplements

Active Ownership

Engagement with portfolio companies is an important part of the strategy's sustainable impact. Investment management collaborates closely with the active ownership team to both inform and be informed on financially material topics that address corporate environmental, social, and governance (ESG) issues.

Past and present engagement themes include, aligning pharma R&D with public health, digital innovation in healthcare and the societal health risks of sugar consumption.

Fund Facts

Name of fund	RobecoSAM Sustainable Healthy Living
Category	Thematic Equities
Fund manager	David Kägi
Index	MSCI World
First quotation date	03/30/2007

Solutions with impact

RobecoSAM's SDG Impact Framework combines ESG and the SDGs to create high-impact investment products. Thanks to the SDG Impact Framework this investment product can measure and demonstrate impact.



About RobecoSAM

History

Founded in 1995, RobecoSAM is an investment specialist focused exclusively on Sustainable Investing

Products

Broad ESG offering, including regional, thematic and impact strategies

Impact

Impact reporting, environmental footprint reporting, active ownership, dedicated impact funds

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