

# WEEKLY MARKET ANALYSIS

INVESTMENT

WEEK ENDING 08 FEBRUARY 2019

FOR FINANCIAL ADVISERS ONLY

## WORLD MARKETS AT A GLANCE

Investment	Country	08/02/2019	01/02/2019	Wks chg	YTD chg
S&P/ASX 200	Australia	6,071.50	5,862.80	3.56%	9.24%
Bovespa	Brazil	95,343.10	97,861.27	-2.57%	4.76%
FTSE A200	China	8,677.96	8,677.96	0.00%	10.20%
Shanghai Comp	China	2,618.23	2,618.23	0.00%	6.20%
Euro Stoxx 50	Cross Border	3,135.62	3,171.12	-1.12%	4.76%
FTSE All World	Cross Border	322.32	324.25	-0.60%	7.37%
MSCI All World \$	Cross Border	2,026.94	2,028.49	-0.08%	7.59%
CAC 40	France	4,961.64	5,019.26	-1.15%	5.81%
XETRA Dax	Germany	10,906.78	11,180.66	-2.45%	3.09%
Hang Seng	Hong Kong	27,946.32	27,930.74	0.06%	11.21%
BSE Sensex	India	36,546.48	36,469.43	0.21%	1.82%
Nikkei 225	Japan	20,333.17	20,788.39	-2.19%	1.59%
RTX	Russia	1,199.65	1,211.23	-0.96%	12.25%
FTSE/JSE All Share	South Africa	53,244.18	53,930.14	-1.27%	3.86%
FTSE/JSE Res 20	South Africa	41,857.20	42,343.34	-1.15%	5.23%
FTSE/JSE Top 40	South Africa	47,001.79	47,697.78	-1.46%	3.73%
SMI Index	Switzerland	9,003.41	8,996.36	0.08%	6.81%
FTSE 100	UK	7,071.18	7,020.22	0.73%	5.00%
FTSE All Share	UK	3,869.44	3,851.90	0.46%	5.11%
DJ Industrial	US	25,106.33	25,063.89	0.17%	7.54%
Nasdaq 100	US	6,913.13	6,875.52	0.55%	8.68%
S&P 500	US	2,707.88	2,706.53	0.05%	7.88%

## BANK INTEREST RATES

Bank Interest Rate	Current rate	Previous rate	Last chg
Bank of England	0.75	0.50	Aug 02 2018
Bank of Japan	-0.10	0.00	Feb 01 2016
European Central Bank	0.00	0.05	Mar 10 2016
US Federal Reserve	2.50	2.25	Dec 19 2018
S.A. Reserve Bank	6.75	6.50	Nov 22 2018

## COMMODITY

Commodity	08/02/2019	01/02/2019	Wks chg	YTD chg
Brent Crude Oil \$	62.09	62.84	-1.19%	12.69%
Gold (\$)	1,310.00	1,323.25	-1.00%	2.42%

## 10 YEAR GOVERNMENT SPREADS - BID YIELD

Investment	08/02/2019	01/02/2019	Wks chg	YTD chg
Germany	0.00	0.05	-100.00%	-100.00%
Japan	-0.01	0.00	0.00%	-150.00%
UK	1.15	1.20	-4.17%	-8.73%
US	2.66	2.65	0.38%	-2.21%

## 3 MONTH LIBOR RATES

Investment	07/02/2019	31/01/2019	Wks chg	YTD chg
Euro	-0.33157	-0.34386	-3.57%	-6.79%
UK	0.89688	0.91200	-1.66%	-1.71%
US	2.69700	2.73750	-1.48%	-3.94%

## CROSS EXCHANGE RATES

Currency	GBP	USD	EUR	JPY	CHF	ZAR	HKD	AED
Pound Sterling	1 GBP =	1.294	1.142	141.918	1.293	17.681	10.152	4.752
United States Dollar	1 USD =	0.773	0.883	109.699	1.000	13.667	7.847	3.673
Euro	1 EUR =	0.876	1.133	124.293	1.133	15.486	8.891	4.161
Japanese Yen	100 JPY =	0.705	0.912	0.805	0.911	12.459	7.153	3.348
Swiss Franc	1 CHF =	0.773	1.000	0.883	109.725	13.670	7.849	3.674
South African Rand	10 ZAR =	0.566	0.732	0.646	80.264	0.732	5.741	2.687
Hong Kong Dollars	10 HKD =	0.985	1.274	1.125	139.800	1.274	17.418	4.681
United Arab Dirhams	1 AED =	0.210	0.272	0.240	29.868	0.272	3.721	2.136

## IMPORTANT NOTES

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Where a closing index figure is not available from FT.com for Friday, the most previous available days figure will be used and indicated in red. Please note that the latest LIBOR rates may only be available as of Thursday.

YTD chg - The Year to date change column uses the first available index price for this calendar year as published on FT.com.

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