

# **SUPPLEMENTARY DECLARATION FOR NATIONALS OF THE UNITED STATES OF AMERICA**

## **WHO IS THIS FORM FOR?**

This form is for nationals of the United States of America (USA) who are making an application to RL360 Insurance Company Limited (“RL360”) in respect of a new policy.

## **COMPLETING THIS FORM**

We can only accept instructions that have been signed by all applicants. Please complete in BLOCK capitals.

Where appropriate, any reference to the singular includes the plural and reference to the masculine includes the feminine.

## **WHEN YOU HAVE COMPLETED THIS FORM**

Please send it to: RL360, International House, Cooil Road, Douglas, Isle of Man, IM2 2SP.

Name of first applicant	<input type="text"/>
Name of second applicant (if applicable)	<input type="text"/>
Name of policy being applied for	<input type="text"/>
Date of application (dd/mm/yyyy)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

I certify that I have not been advised by RL360 and that I will not hold RL360 liable for any adverse USA tax consequences suffered by me as a result of my investment into the policy. I understand that should I return to the USA during the lifetime of the policy, RL360 may be unable to provide certain services to me. Furthermore, should it be necessary to restrict any services, RL360 will communicate this in writing to me.

I undertake that I will pay any annual tax liability, State Premium Tax, Federal Excise Tax or any other State or Federal tax which may be due under the policy and, in the event that RL360 is pursued for any such taxes, I hereby authorise RL360 to settle any such claim made on behalf of the appropriate USA authority from the investments linked to the above policy.

	<b>First applicant</b>	<b>Second applicant</b>
Signed	<input type="text"/>	<input type="text"/>
Date (dd/mm/yyyy)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

## **PRIVACY POLICY**

Our full privacy policy can be viewed at [www.rl360.com/privacy](http://www.rl360.com/privacy) or can be obtained by requesting a copy from our Data Protection Officer.