

Confirmation of residential address

Please complete this form using BLOCK CAPITALS and return it to RL360°, RL360 House, Cooil Road, Douglas, Isle of Man, IM2 2SP, British Isles.

RL360° must have evidence of the residential address of all applicants.

The documents detailed below are available to the majority of individuals, therefore RL360° expects that at least one of them can be supplied.

- A utility bill (the most recently issued and ideally not more than 3 months old).
- Proof of ownership or rental of the residential address. (This will either be a copy of the rental or lease agreement or a copy of your employment contract showing your right to reside in the company owned property).
- Proof of payment for a PO Box service (which must also show your current residential address), where the PO Box shown is also your correspondence address.
- A letter from your employer confirming the residential address.

In the event that none of these documents can be provided as evidence of your residential address, you must complete this form which must be signed by you as the applicant(s) along with your financial adviser.

RL360° will also require a suitably certified copy of your residence visa.

Note

U.S. Specified Person means a U.S. citizen or tax resident individual, who either holds a U.S. Passport, a U.S. Green Card, has a U.S. residential/correspondence address or who was born in the U.S. and has not yet renounced their U.S. citizenship. More information on U.S. FATCA can be found at www.irs.gov/Businesses/Corporations/Foreign-Account-Tax-Compliance-Act-FATCA.

Applicant(s) details

Surname	<input type="text"/>
Forename(s)	<input type="text"/>
Country of birth	<input type="text"/>
Country or countries of tax residence	<input type="text"/>
Tax reference number(s)* (ie TIN/NI)	<input type="text"/>
Are you a U.S. Specified Person?	Yes <input type="checkbox"/> No <input type="checkbox"/>
* If it is not possible to provide a tax reference number, you must specify the reason here.	<input type="text"/>
Current residential address	<input type="text"/>

Applicant(s) details continued

Please provide a written physical description of the location of your residential address along with the directions.

Please state why none of the documents listed above can be provided as evidence of your residential address.

Please note: “not acceptable” or “not available” are not acceptable reasons.

RL360° reserves the right to request further information should it be considered necessary.

Applicant(s) declaration

I/we confirm that I/we reside at the residential address shown on this form and I/we also confirm that I/we have no documentary evidence of this address.

Applicant's signature(s)

Date (dd/mm/yyyy)

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Financial adviser declaration

I confirm that the applicant(s) resides at the residential address shown on this form and I confirm I have visited the applicant(s) at this address.

I have attached a suitably certified copy of the applicant(s) residence visa(s).

Financial adviser's signature

Date (dd/mm/yyyy)

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