

SCHEME MEMBER ACCESS FORM

Who is this form for?

This form should be used exclusively by corporate pension plan owners who would like to provide their clients with online access to information about the offshore plan held within their pension arrangement.

Acceptable pension schemes include, but are not necessarily limited to Qualifying Recognised Overseas Pension Schemes (QROPS) and Self Invested Personal Pensions (SIPPs).

Completing this form

If you need help completing this form please contact our Customer Services Team on +44 (0)1624 681685 or alternatively you can email websupport@rl360.com.

When you have completed this form

Please send the original signed agreement by post direct to: Web Support Team, RL360, International House, Cooil Road, Douglas, Isle of Man, IM2 2SP, British Isles.

Corporate pension details

Online reference number	<input type="text"/>
Company name	<input type="text"/>
Pension scheme name	<input type="text"/>
Plan number	<input type="text"/>

Member details

Title (please tick)	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Miss	<input type="text"/>	Other (in full)
First name(s)	<input type="text"/>				
Last name(s)	<input type="text"/>				
Date of birth (dd/mm/yyyy)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email address	<input type="text"/>				
Password (this will only be used once)	<input type="text"/>				
Password reminder	<input type="text"/>				
Current residential address (including postcode and country)	<input type="text"/>				
Member signature (This is optional and dependent on the requirements of the corporate pension provider)	<input type="text"/>				

Corporate pension authorised signatory

Authorised Signatory 1

Authorised Signatory 2

Signed

Full name

Position held

Date (dd/mm/yyyy)