

# DECLARATION FOR TRUST COMPANIES APPROVING PAYMENT OF REGULAR PREMIUMS BY THE SETTLOR OF THE TRUST

## WHO IS THIS FORM FOR?

This form is for Trust Companies entering into a regular premium contract.

## HOW DOES A TRANSFER WORK?

By completing this form you are declaring that RL360 Insurance Company Limited is permitted to accept payment of regular premiums directly from the Settlor of the trust. The form should be signed by two authorised signatories of the Trust Company.

## WHEN YOU HAVE COMPLETED THIS FORM

Please send it to RL360, RL360 House, Cooil Road, Douglas, Isle of Man, IM2 2SP.

## PRIVACY POLICY

Our full privacy policy can be viewed at [www.rl360.com/privacy](http://www.rl360.com/privacy) or can be obtained by requesting a copy from our Data Protection Officer.

Name of Trust Company

Address of Trust Company

Date of declaration  
(dd/mm/yyyy)

     

We confirm that we are authorised to sign this declaration.

We acknowledge it is usual practice for all initial and incremental settlements into a trust to be received by the Trustees and then subsequently invested in accordance with the Settlor's wishes.

We acknowledge and confirm that RL360 may accept regular premiums directly from the Settlor to a trust and that we are not aware of any legal or regulatory reason why they should not do so.

We confirm that the premium payments paid by the Settlor constitute Trust funds.

We confirm that full customer due diligence documentation and source of wealth information will be supplied to RL360 in respect of the Settlor.

We accept responsibility for informing you of any specific cases where the Trustees wish to pay the premiums from the Trust bank account.

We understand that RL360 may be unable to accept premiums originating in some jurisdictions as a result of international or banking sanctions.

Signed

First authorised signatory

Second authorised signatory 2

Date (dd/mm/yyyy)