

The BlackRock logo is displayed on a white tablet screen. The background of the entire image is a blurred financial chart with various colored lines and data points, suggesting a high-tech financial environment.

**BlackRock**

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# MODEL PORTFOLIO SOLUTIONS

POWERED BY BLACKROCK

[www.rl360.com](http://www.rl360.com)

**FOR FINANCIAL ADVISERS ONLY**

**RL360**

# INTRODUCING THE RL360 MPS FUNDS

## WHAT ARE THEY?

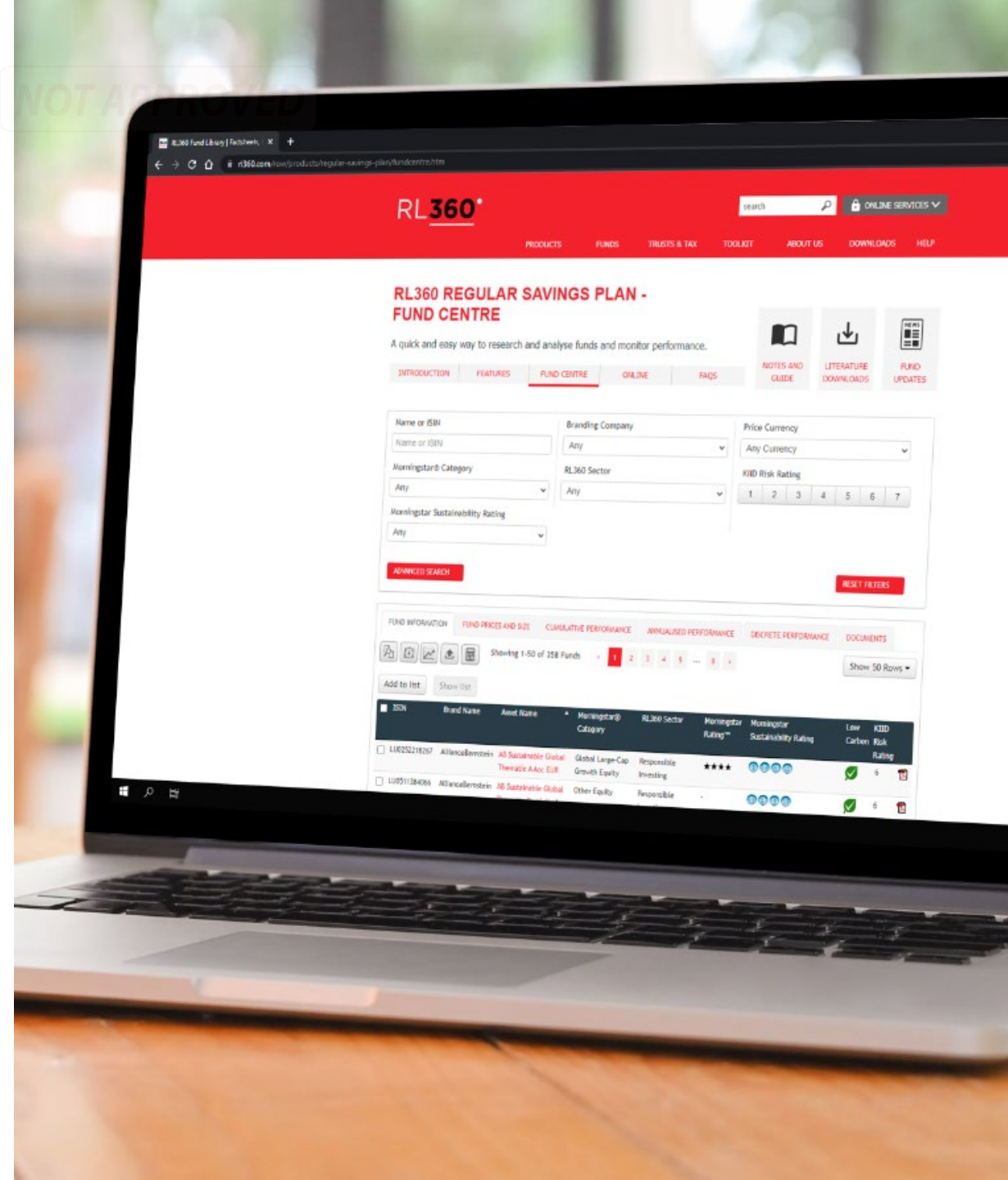
Launched in March 2023, the RL360 Model Portfolio Solutions Funds (the “RL360 MPS Funds”) are volatility targeted investment options, providing plan owners with three choices, subject to risk appetite.

The asset allocation is provided by **BlackRock**, and is rebalanced on a quarterly basis. Each fund provides investors with a blend of active BlackRock funds and passive iShares funds, and is USD denominated.



# A SIMPLER WAY TO INVEST

The **RL360 MPS Funds** provide a ready-made solution to fit your client's risk profile, whilst simultaneously providing sector and regional diversification.



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# A SIMPLER WAY TO INVEST

Name or ISIN

Morningstar® Category

Any ▾

Morningstar Sustainability Rating

Any ▾

**ADVANCED SEARCH**

To invest, simply quote the ISIN and fund name of choice on a 'Fund Switch Instruction' form, or invest digitally through our Online Service Centre by selecting the fund name. Once submitted, you can leave the rest of the work to us.

### 1. Register here

To create an account, please tell us what type of user you are from the list below:

- I am a policyholder / trustee ▶**
- I am an adviser ▶**
- I am a corporate trustee ▶**
- We are a company ▶**

If you haven't already, please register for online access [here](#).

# RISK TARGETED TO SUIT YOUR CLIENT'S NEEDS

Each of the RL360 MPS Funds have been designed with volatility management in mind, so finding a suitable investment option to meet your client's risk profile has never been easier.

Whilst not constructed with set asset class exposure, indicative target exposures are detailed opposite for reference.

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Name of MPS Fund	Target Level of Risk	Target Exposure
RL360 MPS Conservative USD	Low	75% Fixed Income 25% Equity
RL360 MPS Balanced USD	Medium	50% Fixed Income 50% Equity
RL360 MPS Growth USD	High	25% Fixed Income 75% Equity

# COMPLEMENTS THE EXISTING RANGE

You may invest solely in the RL360 MPS Funds, or alternatively combine them with hand-picked individual funds from the relevant RL360 product fund range.

The RL360 MPS Funds sit within the relevant RL360 product [fund centres](#), so using our various analytical tools to assess your options is easy.



# WHY BLACKROCK?

BlackRock is a premier provider of global investment management services.

As at 30 June 2024, BlackRock have been entrusted to manage \$10.5 trillion across equity, fixed income, alternatives, multi-asset, and cash management strategies.

**BlackRock®**

# WHY BLACKROCK?

Founded in 1988, BlackRock introduced the first risk-managed fixed income solutions, as well as developing simplified index and quantitative investing.

The diversity of BlackRock's platform, across asset classes, investment styles and regions, positions them to serve clients through market cycles and deliver whole-portfolio solutions to the evolving needs of investors.





# SUPPORTING DOCUMENTS

A visit to our dedicated Model Portfolio Solutions webpage will supply you with all the tools needed to engage with your client and answer any questions they may have. The webpage is filled with valuable information, such as:



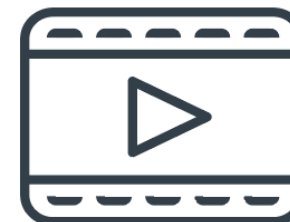
## Quarterly Investment Reports:

Produced by BlackRock, detailing amongst other things; asset allocation, market commentary, performance data and risk scenarios.



## Fund Guide:

Detailing everything the RL360 MPS Funds have to offer.



## Video:

A short overview of the key elements of the RL360 MPS Funds.

# KEY TAKEAWAYS



- Three volatility targeted models
- Daily traded
- Useful Market Commentary updated on a quarterly basis
- Free switching
- 1% AMC, low aggregate overall cost
- No initial charge
- Can be used as a sole investment or combined with other funds available to the relevant product
- No minimum investment requirements

“ Some things are  
just better together.

RL360<sup>®</sup>

**FOR ANY QUESTIONS:**



investment.marketing@rl360.com



Click [here](#) to visit our dedicated MPS site

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