

SAY HELLO TO THE POWER OF 3



Clients investing USD780 per month or more can benefit from bonus units at the start, during and at the end of their payment term.

- The starter bonus - up to 600% boost on day 1
- Enhanced investment allocation - up to 102% throughout the term
- Loyalty bonus at end of the payment term

1 Starter bonus:
added on day 1

2 Investment allocation:
for all regular payments

3 Loyalty bonus:
based on fund value

IMPORTANT NOTES

For financial advisers only.
Not to be distributed to, nor relied on, by retail clients.

For more information about Regular Savings Plan, please read the literature suite, available to download from: www.rl360adviser.com/rsp

Click on the examples below to see how the power of 3 can boost your client's plan:

PAYMENT DETAILS

Monthly payment - United States dollars

\$780 \$1,000 \$1,500 \$2,000 \$2,500

Payment term

10 years 15 years 20 years 25 years

AT THE START

The starter bonus:

Bonus establishment units equal in value to to be added to the plan on day one.

DURING

Extra allocation:

Bonus units equal to of each payment will be added to the plan throughout the payment term.

Assuming all payments are made, the plan will receive bonus units equal in value to:

AT THE END

The loyalty bonus:

Bonus standard units equal to of the plan value at the end of the payment term will be added to the plan.

Total payments made during the payment term:

Fund value at the end of the payment term assuming annual growth of 7.5% (inclusive of all product charges):

Growth required to cover all product charges during the payment term: