

ADDITIONAL LOAN AGREEMENT

This purpose of this deed is for the Settlor(s) of an existing RL360 Loan Trust to make an additional loan to the trustees.

This additional loan agreement is provided as a draft to be considered by you and your professional adviser. We can accept no responsibility for the tax or any other consequences arising out of you executing this, or for ensuring that the additional loan agreement meets with your requirements.

When the additional loan agreement is complete, it should be retained by the Lender(s) (the Settlor(s) of the trust), with a copy being provided to RL360.

LOAN TRUST

Please complete this form using **BLOCK CAPITALS** throughout.

ADDITIONAL LOAN AGREEMENT

Plan number(s)

THIS AGREEMENT for an Additional Loan is made on 20 by the following parties, that is:

Insert the name and address of the Lender(s):

Full name

Residential address

(the "Lender"), and

Insert the names and address of the Trustees under the Trust.

Full name

Residential address

and

Full name

Residential address
and

(the "Trustees")

ADDITIONAL LOAN AGREEMENT CONTINUED

Insert the date of the trust and the amount of the loan in the spaces provided.

CONSIDERING THAT the Settlor(s) and Trustees executed a Declaration of Trust on

20 (the "Declaration of Trust"), that the Settlor(s) now desire(s) to lend the Trustees an additional sum of

GBP/EUR/USD/JPY/HKD*() (the "Additional Loan") of which sum the Trustees hereby acknowledge receipt and that the Additional Loan is to be applied by the Trustees to one or more policies with RL360.

* delete as applicable.

NOW THEREFORE the Settlor and Trustees hereby agree that the Additional Loan is subject to the following terms:

A. The Additional Loan shall be repayable by the Trustees on written demand by the Settlor, and as a whole or in such instalments as are specified by the Settlor.

B. The Additional Loan shall be repayable as stated in A. without interest.

C. The Additional Loan is granted to the Trustees (and their successors) in their capacity as trustees under the Declaration of Trust and their liability in respect of the Loan shall be limited therefore to the extent from time to time of the Trust Fund as defined in the Declaration of Trust, plus any property distributed to the beneficiaries.

Lender(s)

Signed and Delivered by

Full name

Lender 1

Lender 2

Witness

Full name

Residential address

Signature

Trustees

Signed and Delivered by

Full name

Trustee 1

Trustee 2

Witness

Full name

Residential address

Signature

ADDITIONAL LOAN AGREEMENT CONTINUED

	Trustee 3	Trustee 4
Signed and Delivered by		
Full name		
Witness		
Full name		
Residential address		
Signature		

OR in the case of a corporate trustee:

Name of company		
Acting by:		
	Authorised Signatory 1	Authorised Signatory 2
Full name		
Signed		

Data Protection

This form collects your personal data. We require your personal data so we can provide you with services relating to the performance of your contract. You may ask us to stop processing your data, however this may disrupt the services RL360 can provide to you or may stop us being able to assist you. To find out how long we will keep your data, please refer to our privacy policy at www.rl360.com/privacy. Any data you provide to RL360 may be shared, if allowed by law, with other companies both inside and outside of RL360 and to persons who act on your behalf. Data and information about you can be transferred outside of the Isle of Man and RL360 may be required to provide it to its regulator, its government or anyone else required by law.

RL360 will use your data and information to allow for the administration of your plan, prevent crime, prosecute criminals and for market research and statistics. RL360 will, at all times, make sure that your data and information is only used in ways that are allowed by law.

You can receive a copy of the information RL360 holds about you free of charge by writing to our Data Protection Officer at: RL360, International House, Cooil Road, Douglas, Isle of Man, IM2 2SP, British Isles, or by emailing dpo@rl360.com. We can reserve the right to not send you your personal data in some circumstances - if we do we will write to you setting out the reasons why.

Our full privacy policy can be viewed at www.rl360.com/privacy or can be obtained by requesting a copy from our Data Protection Officer.