

## Fund Switch Instruction - Capital Protected Funds (USD)

RL360°, RL360 House, Cooil Road, Douglas, Isle of Man, IM2 2SP, British Isles.  
Tel: +44 (0)1624 681530 Email: csc@rl360.com Website: www.rl360.com

**Fax hotline +44 (0) 1624 677336**

PLEASE NOTE: Switches sent to any number other than the switch fax number above may not be actioned.

Policyholder's full name

Joint policyholder's full name

Policy number

In accordance with the *Policy Terms and Conditions* please revise my/our fund holdings for the above policy as follows:

Fund	Protected percentage (do not circle more than one fund per type)						% of investment
	95	96	97	98	99	100	
Protected Cash Bonus	n/a	n/a	n/a	n/a	n/a	100	
Protected Deposit Bonus	95	96	97	98	99	100	
Protected US With Bonus	95	n/a	n/a	n/a	n/a	100	
Protected Worldwide With Bonus	95	n/a	n/a	n/a	n/a	100	
<b>Total percentage of investments</b>							<b>100%</b>

**Important note:** The funds highlighted in grey are NOT available on contracts with a commencement date after 20 June 2003.

Please note that if you are invested through Safe Combination system, and you switch to the Protected Cash Bonus fund, the Safe Combination system will be switched off at that point. If you remain in Safe Combination, all Protected Levels currently set will remain unless instructed otherwise.

	Policyholder	Joint policyholder
Signed	<input type="text"/>	<input type="text"/>
Date (dd/mm/yyyy)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

**For completion by authorised investment adviser**

I confirm that I hold authority to accept and action any investment instructions on behalf of the policyholder(s) and wish to change the current holdings to those detailed above.

Signed

Date (dd/mm/yyyy)

All switch instructions MUST be advised to RL360° using this form only. A separate form MUST be used for each and every policy. If the policy is assigned then the switch instruction MUST be given by the assignees. Errors or incomplete information on this form may result in a switch not being actioned.